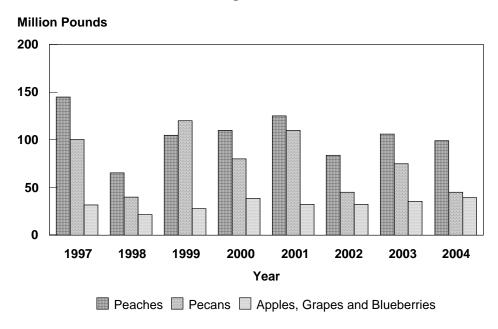
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FRUITS, NUTS AND VEGETABLES

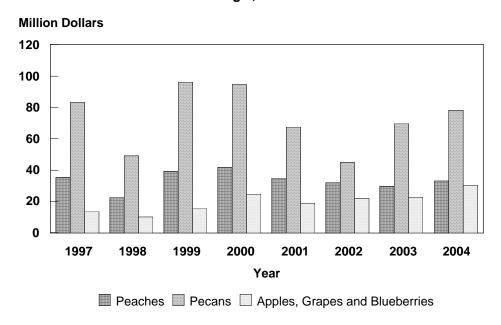
Production and Value of Production Graphs, 1997-2004 Highlights--2004 Crop Year Fruit Crops, State Estimates, 1997-2004 Pecans, State Estimates, 1997-2004 Vegetables, State Estimates, 1997-2004

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FRUITS, NUTS, AND VEGETABLES

HIGHLIGHTS - 2004 CROP YEAR

The value of production of most of Georgia's fruit, nut and vegetable crops in 2004 increased over the previous year. Ten of the fifteen crops in the estimating program gained in value from 2003, despite a decline in production for nine of those crops. Price improvements for cantaloupes, cucumbers, apples, peaches and pecans more than offset a decline in production to raise the value above the previous year. Apples' value of production doubled 2003, despite a 7 percent decline in production. Apple prices rebounded from the previous year to average \$.228 per pound, a 115 percent increase. Cabbage production nearly doubled the low output of 2003, to attain the second largest percentage increase in value. Because of the production increase, cabbage prices declined slightly to \$11.00 per hundredweight (cwt.), compared with \$12.00 in 2004. Conversely, bell peppers' production in 2004 fell to less than half of the large crop of 2003. Value of production dropped to \$19.9 million, only 49 percent of the previous year as prices remained unchanged at \$30.00 per cwt.

Onions continued as the most valuable vegetable crop, at \$88.6 million, an increase of 18 percent from 2003 and the highest value since 1997. Pecans remained the number one fruit and nut crop in 2004 with a value of \$78.1 million, up 12 percent from 2003. Sweet corn value of production amounted to nearly \$46.7 and the second most valuable vegetable crop in 2004.

ONIONS

Onion production in 2004 totaled a record 3.77 million cwt., 72 percent above 2003 and 8 percent more than the previous high in 1997. This record production resulted from a 16 percent increase in acres harvested and a record yield per acre. Harvested acres numbered 14,500, the highest since 1999. Yield averaged 260 cwt. per acre, compared with the previous record of 255 cwt. in 2000. Because of the high production, prices fell to \$23.50 per cwt., just two-thirds of the 2003 price and the lowest average since 1994.

PECANS

Georgia's pecan production totaled 45 million pounds for 2004, only 60 percent of the 75 million pounds produced in 2003. In the alternate bearing cycle for pecans, 2004 was considered the "off year" for production and three tropical storms in September reduced production even further. Above normal rainfall and wet conditions slowed harvest in November, but drier conditions in December and the short crop allowed producers to finish ahead of normal. Seedling varieties totaled only three million pounds, 20 percent of the production in 2003. Improved varieties amounted to 42 million pounds, 30 percent less than the 60 million pounds produced in 2003. Georgia continued as the leading pecan producing state, with 24 percent of the Nation's production in 2004. remained in second place with 40 million pounds in 2004. Because of the third consecutive year of sub par production, prices reached record levels in Georgia and the U.S. Georgia prices averaged \$1.73 per pound, 23 cents above the previous high in 1992.

PEACHES

Georgia's peach production in 2004 totaled 52,500 tons, 5 percent less than the 55,000 tons produced in 2003. Utilized production, the amount sold plus the quantities used at home or held in storage, dropped 7 percent to 49,500 tons. After a dry, early spring, showers in June and July helped fruit to size. The rain and humid conditions hindered spray schedules and diseases were common. Freeze damage, however, was limited to the extreme southern part of the State. Georgia's total production in 2004 ranked third to California and South Carolina's production. Because of the lower production, prices improved to \$667 per ton, an increase of 19 percent from 2003's average of \$559 per ton. This price improvement allowed the value of production to increase by 11 percent from 2003 to \$33.0 million. Beginning with the 2002 estimates, production was changed from pounds to tons.

TOMATOES

Tomato production in 2004 totaled 986 thousand cwt., only 64 percent of the 1.53 million cwt. produced in 2003. Heavy rains and high winds from tropical storms reduced yields to half of those in 2003 and the lowest since 1988. Tomato yields averaged 170 cwt. in 2004, compared with 340 cwt. per acre for 2003. Acres harvested actually increased from the previous year, at 5,800, a jump of 29 percent. Planted area totaled 6,000 acres, a gain of 700 acres from 2003. Prices also improved from 2003 because of the low production, averaging \$45.00 per cwt. This was a 43 percent increase from 2003. The value of production fell to \$44.4 million, 8 percent below a year earlier. However, tomatoes were still the third most valuable vegetable crop in Georgia in 2004.

SWEET CORN

Production of sweet corn totaled 3.65 million cwt. in 2004, 30 percent more than a year earlier and the third highest in the country. This improved production was attributed to a 35 percent increase in harvested acres to 27,000. Planted acres amounted to 28,000 in 2004, up 2,000 acres from the previous year. Yield per harvested acre averaged 135 cwt., compared with 140 in 2003. Higher fall prices were not enough to offset the low prices in the spring and averaged \$12.80 per cwt. for the year. This was 22 percent below 2003's record average price of \$16.50 per cwt. Value of production reached \$46.7 million, up 1 percent from a year earlier.

WATERMELONS

Production of watermelons in Georgia plunged to 3.80 million cwt., 29 percent less than 2003 and the lowest output since 1992. Although planted acreage climbed 13 percent to 30,000, harvested acres fell to 23,000, 8 percent below the previous year. Yield also decline to 165 cwt. per acre, down 23 percent from 2003. Prices adjusted somewhat after the record in 2003 to average \$7.00 per cwt., still the second highest ever. As a result, value of production fell 37 percent from a year earlier to \$26.6 million.

FRUIT CROPS--Acreage, Yield, Production, Price, and Value, Georgia, 1997-2004

| FRUIT CRUPS | , rieia, | Product | ion, Pric | e, and | value, Georgia, 1997-2004 | | | | |
|-----------------------------------|------------|---------|-----------|--------|---------------------------|--------|--------|--------|--------|
| | Unit | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 |
| Apples | | | | | | | | | |
| Bearing Age Acres ^{1/} | | 1,400 | 1,400 | 1,300 | 1,200 | 1,200 | 1,200 | 1,200 | 1,200 |
| Yield per Acre ^{2/} | Lbs | 10,700 | 7,860 | 9,230 | 11,700 | 7,500 | 8,330 | 10,800 | 10,000 |
| Total Production | Mil Lbs | 15.0 | 11.0 | 12.0 | 14.0 | 9.0 | 10.0 | 13.0 | 12.0 |
| Utilized Production | Mil Lbs | 14.0 | 8.0 | 11.0 | 13.0 | 8.9 | 9.9 | 12.9 | 12.0 |
| Season Average Price | ¢ per Lb | 13.7 | 16.1 | 17.4 | 18.8 | 23.0 | 18.0 | 10.6 | 22.8 |
| Value of Utilized Production | 1,000 Dols | 1,922 | 1,289 | 1,919 | 2,443 | 2,051 | 1,779 | 1,368 | 2,740 |
| Blueberries | | | | | | | | | |
| Harvested Acres | | 4,000 | 4,400 | 4,400 | 4,600 | 4,600 | 4,500 | 4,500 | 4,800 |
| Yield per Acre ^{3/} | Lbs | 3,250 | 1,700 | 2,500 | 4,130 | 3,700 | 3,780 | 3,780 | 4,380 |
| Total Production | Mil Lbs | 14.0 | 9.0 | 12.0 | 20.0 | 18.0 | 17.0 | 17.0 | 21.0 |
| Utilized Production | Mil Lbs | 13.0 | 7.5 | 11.0 | 19.0 | 17.0 | 17.0 | 17.0 | 21.0 |
| Season Average Price | ¢ per Lb | 71.8 | 77.0 | 91.6 | 97.1 | 79.7 | 102.0 | 111.0 | 113.0 |
| Value of Utilized Production | 1,000 Dols | 9,330 | 5,775 | 10,080 | 18,450 | 13,550 | 17,420 | 18,790 | 23,770 |
| Grapes | | | | | | | | | |
| Bearing Age Acres ^{1/} | | 1,200 | 1,400 | 1,200 | 1,200 | 1,100 | 1,100 | 1,100 | 1,100 |
| Yield per Acre ^{2/} | Tons | 2.17 | 2.29 | 2.75 | 2.92 | 2.91 | 2.55 | 2.82 | 3.00 |
| Total Production | Tons | 2,600 | 3,200 | 3,300 | 3,500 | 3,200 | 2,800 | 3,100 | 3,300 |
| Utilized Production | Tons | 2,300 | 2,900 | 3,000 | 3,200 | 3,200 | 2,760 | 2,800 | 3,200 |
| Season Average Price | \$ per Ton | 933 | 1,110 | 1,170 | 1,230 | 1,050 | 1,060 | 978 | 1,160 |
| Value of Utilized Production | 1,000 Dols | 2,147 | 3,210 | 3,500 | 3,920 | 3,370 | 2,936 | 2,738 | 3,724 |
| Peaches | | | | | | | | | |
| Bearing Age Acres ^{1/} | | 20,000 | 20,000 | 18,000 | 16,000 | 14,000 | 12,000 | 12,000 | 12,000 |
| Yield per Acre ^{2/4/} | Lbs | 8,000 | 3,500 | 6,110 | 7,190 | 10,000 | 3.75 | 4.58 | 4.38 |
| Total Production4/ | Mil Lbs | 160.0 | 70.0 | 110.0 | 115.0 | 140.0 | 45,000 | 55,000 | 52,500 |
| Utilized Production ^{4/} | Mil Lbs | 145.0 | 65.0 | 105.0 | 110.0 | 125.0 | 42,000 | 53,000 | 49,500 |
| Season Average Price | ¢ per Lb | 24.3 | 34.5 | 37.3 | 37.9 | 28.0 | 766 | 559 | 667 |
| Value of Utilized Production | 1,000 Dols | 35,235 | 22,440 | 39,171 | 41,703 | 35,033 | 32,148 | 29,642 | 33,017 |

^{1/}Bearing acreage estimates are primarily based on periodic orchard surveys. In non-survey years, acreage is based on trends, County Extension Service data, end of year production surveys, and other indications. 2/ Yield is based on total production which includes unharvested production and fruit harvested but not sold due to market conditions. 3/ Yield is based on utilized production. 4/ Beginning 2002 production in tons, yield in tons per acre, price in dollars per ton.

PECANS--Utilized Production, Price, and Value, Georgia, 1997-2004

| 1 LOANS-Officed Froduction, Frice, and Value, Georgia, 1997-2004 | | | | | | | | | |
|--|------------|---------|--------|---------|--------|---------|--------|--------|--------|
| | Unit | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 |
| Improved Pecans | | | | | | | | | |
| Utilized Production | 1,000 Lbs | 77,000 | 35,000 | 85,000 | 65,000 | 85,000 | 42,000 | 60,000 | 42,000 |
| Season Average Price | ¢ per Lb | 90.4 | 124.0 | 89.0 | 123.0 | 66.0 | 102.0 | 100.0 | 177.0 |
| Value of Utilized Production | 1,000 Dols | 69,608 | 43,400 | 75,650 | 79,950 | 56,100 | 42,840 | 60,000 | 73,340 |
| Seedling Pecans | | | | | | | | | |
| Utilized Production | 1,000 Lbs | 23,000 | 5,000 | 35,000 | 15,000 | 25,000 | 3,000 | 15,000 | 3,000 |
| Season Average Price | ¢ per Lb | 59.1 | 111.0 | 59.0 | 98.0 | 45.0 | 68.0 | 64.0 | 124.0 |
| Value of Utilized Production | 1,000 Dols | 13,593 | 5,550 | 20,650 | 14,700 | 11,250 | 2,040 | 9,600 | 3,720 |
| All Pecans | | | | | | | | | |
| Utilized Production | 1,000 Lbs | 100,000 | 40,000 | 120,000 | 80,000 | 110,000 | 45,000 | 75,000 | 45,000 |
| Season Average Price | ¢ per Lb | 83.2 | 122.0 | 80.3 | 118.0 | 61.2 | 100.0 | 92.8 | 173.0 |
| Value of Utilized Production | 1,000 Dols | 83,201 | 48,950 | 96,300 | 94,650 | 67,350 | 44,880 | 69,600 | 78,060 |

FRESH MARKET VEGETABLES--Acreage, Yield, Production, and Value, Georgia, 1997-2004 Unit 1998 1999 2000 2001 2002 2003 1997 2004 Beans, Snap Planted 13,000 13,000 16,000 16,000 17,000 18,500 18,000 20,000 Acres Harvested Acres 12,000 12,000 14,500 15,500 16,500 17,000 16,000 17,000 Yield per Acre Cwt 44 52 41 56 60 43 50 53 Production 1,000 Cwt 528 624 595 868 990 731 800 901 30.00 28.00 32.00 34.00 32.00 40.00 28.00 Price per Cwt **Dollars** 22.00 Value of Production 1,000 Dols 15,840 17,472 19,040 29,512 21,780 23,392 32,000 25,228 Cabbage Planted 8,100 8,500 8,500 9,400 12,000 Acres 8,400 11,500 11,400 Harvested Acres 8,000 7,500 8,100 7,600 9,000 10,000 9,800 10,000 350 350 Yield per Acre Cwt 330 280 300 295 130 250 Production 1,000 Cwt 2,800 2,475 2,268 2,660 2,700 2,950 1,274 2,500 **Dollars** 8.00 8.30 8.80 10.00 8.70 13.00 12.00 11.00 Price per Cwt Value of Production 1,000 Dols 22,400 20,543 19,958 26,600 23,490 38,350 15,288 27,500 Cantaloups Planted Acres 4.800 5.500 6.800 6.800 5.900 5.700 6.100 7.200 4,100 5,500 Harvested Acres 5,000 6,500 5,300 5,500 6,000 6,600 Yield per Acre Cwt 140 120 170 165 160 220 215 150 574 908 Production 1,000 Cwt 600 1,105 848 1,210 1,290 990 Price per Cwt **Dollars** 11.70 16.80 13.40 8.50 12.00 15.00 12.50 19.00 Value of Production 1,000 Dols 6,716 10,080 14,807 7,718 10,176 18,150 16,125 18,810 Carrots^{1/2/} Planted Acres 4,000 3,600 2,600 Harvested Acres 3,200 3,500 2,500 Yield per Acre Cwt 180 290 300 750 Production 1,000 Cwt 576 1,015 Price per Cwt **Dollars** 11.50 12.00 12.00 Value of Production 1,000 Dols 6,624 12,180 9,000 Corn, Sweet Planted 19,000 19,000 22,000 23,000 25,500 26,000 26,000 28,000 Acres Harvested Acres 18,000 18,000 21,000 21,000 25,000 25,000 20,000 27,000 Yield per Acre Cwt 130 150 180 160 130 125 140 135 Production 1,000 Cwt 2,340 2,700 3,780 3,360 3,250 2,800 3,645 3,125 **Dollars** 10.70 12.90 14.00 12.50 14.60 14.00 16.50 12.80 Price per Cwt Value of Production 1,000 Dols 25,038 34,830 52,920 42,000 47,450 43,750 46,200 46,656 Cucumbers Planted Acres 13,500 14,000 15,000 12,000 13,600 14,300 13,000 15,000 Harvested Acres 13,000 13,000 14,000 11,000 13,000 13,000 12,500 14,000 Yield per Acre Cwt 170 190 160 175 200 170 200 140 Production 2,600 2,125 1,000 Cwt 2,210 2,660 1,760 2,275 2,600 1,960 Price per Cwt **Dollars** 12.20 13.90 12.00 13.00 12.80 11.30 10.60 16.60 Value of Production 1,000 Dols 26,962 36,140 31,920 22,880 29,120 29,380 22,525 32,536 **Onions, Spring** Planted Acres 16,200 15,000 16.000 15,000 14,500 14.700 14,000 16,500 15,800 14,500 Harvested Acres 13,900 12,400 13,500 11,500 12,500 14,500 Yield per Acre Cwt 220 190 255 160 190 125 175 260 Production 1,000 Cwt 3,476 2,224 2,755 3,162 2,565 1,438 2,188 3,770 Price per Cwt **Dollars** 25.60 30.90 27.10 26.00 27.50 32.20 34.30 23.50 Value of Production 1,000 Dols 88,986 68,722 74,661 82,212 70,538 46,304 75,048 88,595

^{1/} Estimates began in 2000. 2/ 2003 and 2004 data not published to avoid disclosing individual operations.

| FRESH MARKET VEGETABLESAcreage, Yield, Production, and Value, Georgia, 1997-2004 | | | | | | | | | |
|--|-----------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Unit | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 |
| | | | | | | | | | |
| Peppers, Bell ^{1/} | | | | | | | | | |
| Planted | Acres | | | | 5,200 | 4,200 | 4,600 | 4,800 | 4,000 |
| Harvested | Acres | | | | 5,000 | 4,000 | 4,400 | 4,500 | 3,900 |
| Yield per Acre | Cwt | | | | 170 | 200 | 200 | 300 | 170 |
| Production | 1,000 Cwt | | | | 850 | 800 | 880 | 1,350 | 663 |
| Price per Cwt | Dollars | | | | 26.60 | 28.00 | 20.00 | 30.00 | 30.00 |
| Value of | 1,000 | | | | 22,610 | 22,400 | 17,600 | 40,500 | 19,890 |
| Production | Dols | | | | | | | | |
| Squash ^{1/} | | | | | | | | | |
| Planted | Acres | | | | 12,000 | 9,000 | 9,100 | 10,000 | 12,000 |
| Harvested | Acres | | | | 10,500 | 7,900 | 8,600 | 9,500 | 10,000 |
| Yield per Acre | Cwt | | | | 220 | 125 | 165 | 130 | 115 |
| Production | 1,000 Cwt | | | | 2,310 | 988 | 1,428 | 1,244 | 1,150 |
| Price per Cwt | Dollars | | | | 24.80 | 21.20 | 31.00 | 28.00 | 29.00 |
| Value of | 1,000 | | | | 57,199 | 20,990 | 44,268 | 34,832 | 33,350 |
| Production | Dols | | | | | | | | |
| Tomatoes | | | | | | | | | |
| Planted | Acres | 3,600 | 3,600 | 3,800 | 4,000 | 4,900 | 5,700 | 5,300 | 6,000 |
| Harvested | Acres | 3,500 | 3,500 | 3,700 | 3,900 | 4,700 | 5,500 | 4,500 | 5,800 |
| Yield per Acre | Cwt | 420 | 260 | 300 | 350 | 365 | 300 | 340 | 170 |
| Production | 1,000 Cwt | 1,470 | 910 | 1,110 | 1,365 | 1,716 | 1,650 | 1,530 | 986 |
| Price per Cwt | Dollars | 25.70 | 31.50 | 26.60 | 24.50 | 25.00 | 20.00 | 31.50 | 45.00 |
| Value of | 1,000 | 37,779 | 28,665 | 29,526 | 33,443 | 42,900 | 33,000 | 48,195 | 44,370 |
| Production | Dols | | | | | | | | |
| Watermelons | | | | | | | | | |
| Planted | Acres | 27,000 | 27,000 | 28,000 | 28,000 | 24,000 | 24,700 | 26,500 | 30,000 |
| Harvested | Acres | 25,000 | 23,000 | 25,000 | 24,000 | 22,000 | 23,000 | 25,000 | 23,000 |
| Yield per Acre | Cwt | 210 | 220 | 195 | 195 | 265 | 255 | 215 | 165 |
| Production | 1,000 Cwt | 5,250 | 5,060 | 4,875 | 4,680 | 5,830 | 5,865 | 5,375 | 3,795 |
| Price per Cwt | Dollars | 5.50 | 5.00 | 5.00 | 4.60 | 5.00 | 5.80 | 7.80 | 7.00 |
| Value of | 1,000 | 28,875 | 25,300 | 24,375 | 21,528 | 29,150 | 34,017 | 41,925 | 26,565 |
| Production | Dols | , | , | , | , | , • | , | , | , |

Production Dols

1/ Estimates began in 2000.